



Instructions

All candidates must complete Boxes A and B. Candidates who receive contributions or incur expenses must complete Boxes C, D, Schedule 1 and Schedule 2 as appropriate. Candidates who receive contributions or incur expenses in excess of \$10,000 must also attach an Auditor's Report.

All surplus funds (after any refund to the candidate or their spouse) shall be paid immediately over to the clerk who is responsible for the conduct of the election.

For the campaign period from (day candidate filed nomination) 

YYYY	MM	DD	to	YYYY	MM	DD
2018	06	18		2018	07	30

- Initial filing reflecting finances to December 31 (or 45 days after voting day in a by-election)
- Supplementary filing including finances after December 31 (or 45 days after voting day in a by-election)

Box A: Name of Candidate and Office

Candidate's name as shown on the ballot

Last Name or Single Name  
MORGAN

Given Name(s)  
FRANCES

Office for which the candidate sought election  
TRUSTEE

Ward name or no. (if any)

Municipality  
MUNICIPALITY OF MEAKORD

Spending Limit - General  
\$

Spending Limit - Parties and Other Expressions of Appreciation  
\$

I did not accept any contributions or incur any expenses. (Complete Boxes A and B only)

Box B: Declaration

I, FRANCES MORGAN, declare that to the best of my knowledge and belief that these financial statements and attached supporting schedules are true and correct.

Signature of Candidate

2018 12 06

Date (yyyy/mm/dd)

Date Filed (yyyy/mm/dd) 2018/12/06	Time Filed 9:15	Initial of Candidate or Agent (if filed in person) FM	Signature of Clerk or Designate 
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**Box C: Statement of Campaign Income and Expenses**

**LOAN**

Name of bank or recognized lending institution \_\_\_\_\_

Amount borrowed \$ \_\_\_\_\_

**INCOME**

Total amount of all contributions (from line 1A in Schedule 1)	+ \$	_____
Revenue from items \$25 or less	+ \$	_____
Sign deposit refund	+ \$	_____
Revenue from fundraising events not deemed a contribution (from Part III of Schedule 2)	+ \$	_____
Interest earned by campaign bank account	+ \$	_____
Other (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
<b>Total Campaign Income (Do not include loan)</b>	<b>= \$</b>	<b>_____ C1</b>

**EXPENSES** (Note: include the value of contributions of goods and services)

**Expenses subject to general spending limit**

Inventory from previous campaign used in this campaign (list details in Table 4 of Schedule 1)	+ \$	_____
Advertising	+ \$	_____
Brochures/flyers	+ \$	_____
Signs (including sign deposit)	+ \$	_____
Meetings hosted	+ \$	_____
Office expenses incurred until voting day	+ \$	_____
Phone and/or internet expenses incurred until voting day	+ \$	_____
Salaries, benefits, honoraria, professional fees incurred until voting day	+ \$	_____
Bank charges incurred until voting day	+ \$	_____
Interest charged on loan until voting day	+ \$	_____
Other (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
<b>Total Expenses subject to general spending limit</b>	<b>= \$</b>	<b>_____ C2</b>

**EXPENSES**

**Expenses subject to spending limit for parties and other expressions of appreciation**

1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
<b>Total Expenses subject to spending limit for parties and other expressions of appreciation</b>	<b>= \$</b>	<b>_____ C3</b>

**Expenses not subject to spending limits**

Accounting and audit	+ \$	_____
Cost of fundraising events/activities (list details in Part IV of Schedule 2)	+ \$	_____
Office expenses incurred after voting day	+ \$	_____
Phone and/or internet expenses incurred after voting day	+ \$	_____
Salaries, benefits, honoraria, professional fees incurred after voting day	+ \$	_____
Bank charges incurred after voting day	+ \$	_____
Interest charged on loan after voting day	+ \$	_____
Expenses related to recount	+ \$	_____
Expenses related to controverted election	+ \$	_____
Expenses related to compliance audit	+ \$	_____
Expenses related to candidate's disability (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
Other (provide full details)		
1. _____	+ \$	_____
2. _____	+ \$	_____
3. _____	+ \$	_____
4. _____	+ \$	_____
5. _____	+ \$	_____
<b>Total Expenses not subject to spending limits</b>	= \$	_____ C4

**Total Campaign Expenses (C2 + C3 + C4)** = \$ \_\_\_\_\_ C5

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**Box D: Calculation of Surplus or Deficit**

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Excess (deficiency) of income over expenses (Income minus Total Expenses) (C1 – C5)	+ \$	_____ D1
Eligible deficit carried forward by the candidate from the last election (applies to 2018 regular election only)	- \$	_____ D2
<b>Total (D1 – D2)</b>	= \$	_____
If there is a surplus, deduct any refund of candidate's or spouse's contributions to the campaign	- \$	_____
Surplus (or deficit) for the campaign	= \$	_____ D3

If line D3 shows a surplus, the amount must be paid in trust, at the time the financial statements are filed, to the municipal clerk who is responsible for the conduct of the election.

**Schedule 1 - Contributions**

**Part I – Summary of Contributions**

Contributions in money from candidate and spouse	+ \$	
Contributions in goods and services from candidate and spouse (include value listed in Table 3 and Table 4)	+ \$	
Total value of contributions not exceeding \$100 per contributor		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor is \$100 or less (do not include contributions from candidate or spouse).	+ \$	
Total value of contributions exceeding \$100 per contributor (from line 1B on page 5; list details in Table 1 and Table 2)		
• Include ticket revenue, contributions in money, goods and services where the total contribution from a contributor exceeds \$100 (do not include contributions from candidate or spouse).	+ \$	
<b>Less:</b> Contributions returned or payable to the contributor	– \$	
Contributions paid or payable to the clerk, including contributions from anonymous sources exceeding \$25	– \$	
<b>Total Amount of Contributions (record under Income in Box C)</b>	<b>= \$</b>	<b>1A</b>

**Part II – Contributions exceeding \$100 per contributor – individuals other than candidate or spouse**

**Table 1: Monetary contributions from individuals other than candidate or spouse**

Name	Full Address	Date Received	Amount Received \$	Amount \$ Returned to Contributor or Paid to Clerk

Additional information is listed on separate supplementary attachment **Total**

**Table 2: Contributions in goods or services from individuals other than candidate or spouse**  
 (Note: must also be recorded as Expenses in Box C)

Name	Full Address	Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment				<b>Total</b>

**Total for Part II - Contributions exceeding \$100 per contributor**  
 (Add totals from Table 1 and Table 2 and record the total in Part 1 - Summary of Contributions)      \$ \_\_\_\_\_ **1B**

**Part III – Contributions from candidate or spouse**

**Table 3: Contributions in goods or services**

Description of Goods or Services	Date Received (yyyy/mm/dd)	Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment		<b>Total</b>

**Table 4: Inventory of campaign goods and materials from previous municipal campaign used in this campaign**  
 (Note: value must be recorded as a contribution from the candidate and as an expense)

Description	Date Acquired (yyyy/mm/dd)	Supplier	Quantity	Current Market Value \$
<input type="checkbox"/> Additional information is listed on separate supplementary attachment				<b>Total</b>

**Schedule 2 – Fundraising Events and Activities**

**Fundraising Event/Activity**

Complete a separate schedule for each event or activity held

Additional schedule(s) attached

Description of fundraising event/activity \_\_\_\_\_

Date of event/activity (yyyy/mm/dd) \_\_\_\_\_

**Part I – Ticket revenue**

Admission charge (per person)

(If there are a range of ticket prices, attach complete breakdown of all ticket sales)

Number of tickets sold

\$ \_\_\_\_\_ 2A  
X \_\_\_\_\_ 2B

**Total Part I (2A X 2B) (include in Part 1 of Schedule 1)**

= \$ \_\_\_\_\_

**Part II – Other revenue deemed a contribution**

(e.g. revenue from goods sold in excess of fair market value)

Provide details

1. \_\_\_\_\_ + \$ \_\_\_\_\_  
2. \_\_\_\_\_ + \$ \_\_\_\_\_  
3. \_\_\_\_\_ + \$ \_\_\_\_\_  
4. \_\_\_\_\_ + \$ \_\_\_\_\_  
5. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part II (include in Part 1 of Schedule 1)**

= \$ \_\_\_\_\_

**Part III – Other revenue not deemed a contribution**

(e.g. contribution of \$25 or less; goods or services sold for \$25 or less)

Provide details

1. \_\_\_\_\_ + \$ \_\_\_\_\_  
2. \_\_\_\_\_ + \$ \_\_\_\_\_  
3. \_\_\_\_\_ + \$ \_\_\_\_\_  
4. \_\_\_\_\_ + \$ \_\_\_\_\_  
5. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part III (include under Income in Box C)**

= \$ \_\_\_\_\_

**Part IV – Expenses related to fundraising event or activity**

Provide details

1. \_\_\_\_\_ + \$ \_\_\_\_\_  
2. \_\_\_\_\_ + \$ \_\_\_\_\_  
3. \_\_\_\_\_ + \$ \_\_\_\_\_  
4. \_\_\_\_\_ + \$ \_\_\_\_\_  
5. \_\_\_\_\_ + \$ \_\_\_\_\_  
6. \_\_\_\_\_ + \$ \_\_\_\_\_  
7. \_\_\_\_\_ + \$ \_\_\_\_\_  
8. \_\_\_\_\_ + \$ \_\_\_\_\_

**Total Part IV Expenses (include under Expenses in Box C)**

= \$ \_\_\_\_\_

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**Auditor's Report***Municipal Elections Act, 1996 (Section 88.25)*

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A candidate who has received contributions or incurred expenses in excess of \$10,000 must attach an auditor's report.

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Professional Designation of Auditor

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Municipality

Date (yyyy/mm/dd)

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**Contact Information**

Last Name or Single Name

Given Name(s)

Licence Number

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**Address**

Suite/Unit No.

Street No.

Street Name

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Municipality

Province

Postal Code

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Telephone No. (including area code)

Email Address

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The report must be done in accordance with generally accepted auditing standards and must:

- set out the scope of the examination
  - provide an opinion as to the completeness and accuracy of the financial statement and whether it is free of material misstatement
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Report is attached

Personal information, if any, collected on this form is obtained under the authority of sections 88.25 and 95 of the *Municipal Elections Act, 1996*. Under section 88 of the *Municipal Elections Act, 1996* (and despite anything in the *Municipal Freedom of Information and Protection of Privacy Act*) documents and materials filed with or prepared by the clerk or any other election official under the *Municipal Elections Act, 1996* are public records and, until their destruction, may be inspected by any person at the clerk's office at a time when the office is open. Campaign financial statements shall also be made available by the clerk in an electronic format free of charge upon request.



FRANCES MORGAN CAMPAIGN 563832 GLENELG-HOLLAND TLINE RR 6 MARKDALE ON N0C 1H0 CANADA (519)986-2731	Bank of Montreal Box 240 N0H 1G0  Branch Transit: 2319 Prepared by: ADELE SUMMERS Phone Number: (519)794-2100
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Accounts As Of Account Status / Currency / Ownership

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Business Account for Plans  
2369 1018-411  
Balance: \$0.00  
Available Balance: \$0.00

17/AUG/2018

Closed  
CAD  
Owner

<p>FRANCES MORGAN CAMPAIGN</p> <p>563832 GLENELG-HOLLAND TLINE RR 6 MARKDALE ON N0C 1H0 CANADA (519)986-2731</p>	<p>Bank of Montreal Box 240 N0H 1G0</p> <p>Branch Transit: 2319 Prepared by: ADELE SUMMERS Phone Number: (519)794-2100</p>
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Accounts	As Of	Account Status / Currency / Ownership
Business Account for Plans 2369 1018-411	17/AUG/2018	New
Balance:	\$0.00	CAD
Available Balance:	\$0.00	Owner

Form MEL12

**Municipality of Meaford  
Declaration of Acclamation to Office**



I hereby declare the certified candidates listed below to be acclaimed to the office that follows their respective names pursuant to s.37 of the Municipal Elections Act, 1996, as amended:

Name of Certified Candidate	Office
Morgan, Frances	School Board Trustee Bluewater DSB

Dated this 30<sup>th</sup> day of July, 2018.

**Matthew Smith**  
Clerk/Returning Officer

I HEREBY CERTIFY THAT THE  
FOREGOING IS A TRUE COPY OF  
THE ORIGINAL DOCUMENT

July 30, 18  
DATE

MCS  
DEPUTY CLERK



## Municipality of Meaford

21 Trowbridge Street West  
Meaford ON, N4L 1A1  
519-538-1060



July 30, 2018

Frances Morgan  
563832 Holland/Glenelg Townline  
West Grey, Ontario  
N0C 1H0

Dear Ms. Morgan,

### **Re: Election of Trustee to Bluewater District School Board**

Please be advised that Frances Morgan correctly filed nomination papers as a candidate in the 2018 Municipal Election for Bluewater District School Board Trustee to represent the Municipality of Meaford and the Town of the Blue Mountains. The nomination papers have been certified in accordance with Section 35 of the Municipal Elections Act, 1996 (the "Act").

Please be further advised that Frances Morgan has been acclaimed under section 37(1) of the Act for the 2018 Municipal Election. Attached, please find a copy of the Declaration of Acclamation to Office.

Sincerely,

Margaret Wilton-Siegel  
Deputy Clerk  
Municipality of Meaford  
[mwiltonsiegel@meaford.ca](mailto:mwiltonsiegel@meaford.ca)  
519-538-1060 ext. 1100



# Official Receipt

MUNICIPALITY OF MEAFORD  
21 TROWBRIDGE ST W  
MEAFORD, ONTARIO N4L 1A1

Receipt Number: 0752973  
Receipt Date: 05/18/2018  
Receipt Amount: 100.00

FRANCES MORGAN  
563832 GLENELG-HOLLAND TOWNLINE  
MARKDALE, ON N0C1H0

Receipt Paid By: FRANCES MORGAN

Description	Item Amount	Qty	Amount
<b>FRANCES MORGAN FILING FEE</b>			
<u>General</u>			
ELECTION DEPOSITS	100.00	1.00000	100.00
		Receipt Amount:	100.00
		Payment By Cheque	100.00

**Official Receipt**

Per \_\_\_\_\_

  
Tax Reg.: 108128117RT0001

*Note: This receipt is not valid until the payment has cleared.*